

FY 2001 Totals Aggregated -- U.S. Ports Only
(US\$ 000s)

U.S. TOTALS	NORTH ATLANTIC*	SOUTH ATLANTIC	GULF	NORTH PACIFIC*	SOUTH PACIFIC	GREAT LAKES*	TERRITORIES*	U.S. GRAND TOTAL*
OPERATING REVENUE								
Marine	158,400			75,509		3,451	79,768	
Other	<u>93,479</u>			<u>134,528</u>		<u>4,847</u>	<u>31,438</u>	
TOTAL	251,880	546,405	331,270	210,036	617,724	8,298	111,205	2,076,818
OPERATING EXPENSES								
Operating & Maintenance	171,199	290,365		114,537	164,460	2,830	43,695	
Security	10,782	23,816		1,835	13,083	189	3,161	
Sales Promotion/Trade Development	9,159	20,061		2,413	3,499	249	10	
Other Administration	28,609	48,620		22,968	24,749	2,795	30,240	
Depreciation	<u>55,229</u>	<u>105,083</u>		<u>61,014</u>	<u>138,661</u>	<u>1,754</u>	<u>12,959</u>	
TOTAL	274,978	487,943	291,294	202,768	344,453	7,819	90,063	1,699,318
OPERATING INCOME	(23,099)	58,461	39,978	7,269	273,270	480	21,141	377,500
OTHER INCOME (EXPENSES)								
Interest Earned	1,280	22,725		11,079	47,163	1,242	3,251	
Bond Interest Expense	(28,362)	(51,683)		(30,090)	(103,695)	(9)	(42)	
Tax Levies				55,806				
Contributions	9,710	14,020		6,017	14,606	266		
Other	<u>2,858</u>	<u>34,477</u>		<u>(4,448)</u>	<u>(5,991)</u>	<u>1,958</u>	<u>(1,747)</u>	
TOTAL	(14,513)	19,542	66,898	38,365	(47,914)	3,456	1,463	67,297
NET INCOME	(37,613)	<u>78,002</u>	<u>106,878</u>	<u>45,632</u>	<u>225,356</u>	<u>3,936</u>	<u>22,604</u>	<u>444,795</u>
ASSETS								
Cash & Investments	8,183	139,882		125,914	707,578	17,430	33,623	
Gross Accounts Receivable (Gross A/R)	20,550	74,488				1,019	74,621	
Less: Reserve for Bad Debts	<u>2,165</u>	<u>6,953</u>				<u>0</u>	<u>37,125</u>	
Net Accounts Receivable (Net A/R)	18,386	67,536		11,660	84,373	1,019	37,498	
Other Current Assets	<u>7,780</u>	<u>50,627</u>		<u>12,378</u>	<u>29,777</u>	<u>2,479</u>	<u>8,489</u>	
TOTAL CURRENT ASSETS	34,350	258,043	503,645	149,951	821,730	20,928	79,611	1,868,258
INVESTMENT IN PLANT, PROPERTY, & EQUIPMENT (PP&E)								
Land		871,794			1,888,363		67,929	
Buildings		962,057			1,879,531		325,596	
Other Improvements		988,447			2,812,762		260,279	
Equipment		<u>658,126</u>			<u>64,343</u>		<u>46,610</u>	
GROSS INVESTMENT IN PP&E	1,154,309	3,480,425		1,101,081	6,644,998		700,414	
Accumulated Depreciation	(74,848)	(1,205,696)		(344,778)	(1,779,182)		(292,685)	
Construction in Progress	<u>131,017</u>	<u>371,298</u>		<u>42,185</u>	<u>740,182</u>		<u>80,206</u>	
NET INVESTMENT IN PP&E	1,210,480	2,646,027	2,333,498	798,488	5,606,000	92,654	487,934	13,175,081
Restricted Assets	12,301	478,194	511,875	24,764	412,282		11,728	1,451,144
All Other Assets	<u>2,276</u>	<u>31,962</u>	<u>96,458</u>	<u>60,678</u>	<u>320,129</u>	<u>12,846</u>	<u>2,652</u>	<u>527,001</u>
TOTAL ASSETS	<u>1,259,407</u>	<u>3,414,227</u>	<u>3,445,479</u>	<u>1,033,880</u>	<u>7,160,139</u>	<u>126,428</u>	<u>581,923</u>	<u>17,021,483</u>
LIABILITIES								
Current Liabilities Payable from Current Assets	31,599	62,465		30,412	260,885	935	23,057	
Current Liabilities Payable from Restricted Assets	<u>798</u>	<u>69,110</u>		<u>6,504</u>	<u>124,042</u>	<u>0</u>	<u>0</u>	
SUB-TOTAL CURRENT LIABILITIES	32,397	131,576	164,669	36,915	384,926	935	23,057	774,475
Long-Term Debt	<u>108,617</u>	<u>1,335,686</u>	<u>1,077,494</u>	<u>256,198</u>	<u>2,227,295</u>	<u>324</u>	<u>67,259</u>	<u>5,072,873</u>
TOTAL LIABILITIES	141,014	1,467,263	1,242,165	293,115	2,612,220	1,259	90,316	5,847,352
EQUITY								
Contributed Capital -- Net	117,085	990,264		24,959	1,820,438	57,699	203,417	
Retained Earnings -- Restricted		68,489		1,955	598,848		187,872	

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Retained Earnings -- Unrestricted	<u>1,001,307</u>	<u>888,213</u>		<u>713,849</u>	<u>2,128,631</u>	<u>67,469</u>	<u>100,319</u>	
TOTAL EQUITY	1,118,392	1,946,964	2,203,314	740,766	4,547,919	125,168	491,607	11,174,130
TOTAL LIABILITIES & EQUITY	<u>1,259,407</u>	<u>3,414,227</u>	<u>3,445,479</u>	<u>1,033,880</u>	<u>7,160,139</u>	<u>126,428</u>	<u>581,923</u>	<u>17,021,483</u>
OUTSTANDING BONDS								
Revenue Bonds	54,445	863,844	647,905	361,876	1,995,349		236	3,923,655
G.O. Bonds		374,245	396,822	331,855	1,076			1,103,998
Commercial Paper			17,000	17,780	135,150			169,930
Conduit Financing Debt			129,500			30,005		159,505
Other Debt	<u>56,293</u>	<u>328,974</u>	<u>1,551</u>	<u>42,074</u>	<u>760</u>	<u>300</u>	<u>36,087</u>	<u>466,039</u>
TOTAL	110,738	1,567,063	1,192,778	753,585	2,132,335	30,305	36,323	5,823,127
DEBT SERVICE								
Principal	5,638	62,861	53,048	54,168	45,660	80	970	222,425
Interest	<u>6,046</u>	<u>65,905</u>	<u>53,296</u>	<u>35,873</u>	<u>102,441</u>	<u>9</u>	<u>3,662</u>	<u>267,232</u>
TOTAL	20,525	128,764	106,344	90,043	148,101	89	4,632	498,498
CONTRIBUTIONS, DONATIONS, & GRANTS RECEIVED IN FY 2001								
Amount (\$ 000s)	22,293	81,467	26,086	8,321	18,144	2,145		158,456
Matching Funds (\$ 000s or %)	83	55,929	7,718	6,249	0	0		69,979
SALES OFFICES								
Foreign Offices	11	12	4	18	4	0		
Foreign Personnel	28	13	4	19	4	1		
Domestic Offices	10	19	20	13	6	5		
Domestic Personnel	56	86	179	30	44	36		
CARGO REPORT (Actual Numbers, in short tons)								
Breakbulk	6,490,683	4,586,941	12,499,732	2,912,340		135,327		
Automobiles	1,456,384	1,501,984	203,373	786,261				
Other RO/RO	413,931	3,165,738	340,347	82				
Containerized	26,313,715	31,824,194	12,602,591	23,232,756				
Dry Bulk	2,668,606	6,992,236	191,671,049	26,524,075		12,014,813		
Liquid Bulk	<u>2,830,009</u>	<u>19,268,253</u>	<u>250,196,548</u>	<u>2,318,394</u>		<u>738,696</u>		
TOTAL (actual short tons)	40,173,328	67,339,346	467,513,639	55,773,906	142,991,642	12,888,836	3,267,137	789,947,834
NOTES								
	* Massport & NY/NJ are excluded from balance sheet totals due to incomplete reporting.			* Due to incomplete reporting, these ports are excluded from certain totals: Olympia & Portland (income statement), and Bellingham, Olympia, Portland, & Seattle (balance sheet).		* Green Bay is excluded from balance sheet totals due to incomplete reporting.	* Puerto Rico, Virgin Islands, and Guam.	* Of responding ports.

IMPORTANT: TOTALS MAY NOT ADD UP DUE TO ROUNDING.